

NAME: Public enterprise "Elektroprivreda Srbije" Belgrade
TIN: 103920327

PP 6114/DEFP - Answer on Question No. 1.2
EPS and Subsidiary Companies - Financial Liabilities on the date 30.06.2014
(Consolidated)

ADDRESS: Belgrade, Carice Milice 2
DATE: 30.06.2014.

Outstanding debt, June 30th, 2014	183,712,350,463.11 RSD	1,586,663,855	59%	930,458,379	258,339,268	672,119,111
I. LONG-TERM DEBT	183,712,350,463.11 RSD	1,586,663,855	59%	930,458,379	258,339,268	672,119,111

No.	Date of the Agreement	Creditor	Currency	Contracted loan amount		EUR					
				In original currency	RSD equivalent (at middle exchange rate of NBS on date 30.06.2014)	Contracted loan amount in EUR equivalent	% of used funds	Withdrawn amount in EUR equivalent	Repaid amount in EUR equivalent	Outstanding debt in EUR equivalent	
I.1 LONG-TERM DEBT until 2001 - reprogrammed obligations						38,288,098,234.74 RSD	330,681,859	100%	330,681,859	49,618,632	281,063,227
I Loans before 1990 - Reprogrammed						35,238,710,392.94 RSD	304,345,287	100%	304,345,287	40,041,697	264,303,591
1.0		Paris club (1)				282,856,628	100%	282,856,628	34,896,965	247,959,663	
1.1	10.4.2006	Austria (RB Kolubara)	EUR	4,135,990.85	478,886,941.36 Din	4,135,991	100%	4,135,991	599,850	3,536,141	
1.2	10.4.2006	France (RB Kolubara, TENT)	EUR	49,357,507.46	5,714,873,808.51 RSD	49,357,507	100%	49,357,507	7,985,812	41,371,695	
1.3	10.4.2006	Germany (PE EPS, TE KO Kostolac, RB Kolubara)	EUR	31,170,835.15	3,609,124,499.09 RSD	31,170,835	100%	31,170,835	5,001,936	26,168,899	
1.4	10.4.2006	Canada (PE EPS)	EUR	66,817,993.77	7,736,541,454.42 RSD	66,817,994	100%	66,817,994	8,479,915	58,338,079	
1.5	10.4.2006	Switzerland (TE KO Kostolac and TENT)	CHF	87,861,690.15	8,363,967,235.32 RSD	72,236,866	100%	72,236,866	7,252,394	64,984,472	
1.6	10.4.2006	USA (PE EPS)	USD	7,921,485.50	672,132,499.61 RSD	5,804,990	100%	5,804,990	901,459	4,903,531	
1.7	10.4.2006	Russia (PE EPS)	USD	47,717,769.46	4,048,819,336.24 RSD	34,968,337	100%	34,968,337	2,398,535	32,569,801	
1.8	10.4.2006	Japan (HE Bajina Basta)	JPY	2,539,049,642.23	2,126,316,966.69 RSD	18,364,308	100%	18,364,308	2,277,064	16,087,244	
2.0		London club of creditors (TENT, TE TO PANONSKJE)	USD	16,323,298.94	1,385,020,488.35 RSD	11,961,972	100%	11,961,972	3,588,591	8,373,380	
3.0		IBRD				9,099,891	100%	9,099,891	1,556,140	7,543,751	
3.1	17.5.2006	IBRD - 2338-S, 6, 7 (PE EPS)	EUR	8,745,556.84	1,012,606,922.39 RSD	8,745,557	100%	8,745,557	1,448,316	7,297,241	
3.2	17.5.2006	IBRD - 1469-S YU (PE EPS, TENT)	EUR	354,333.80	41,026,645.33 RSD	354,334	100%	354,334	107,824	246,510	
4.0		EZ (EIB - 1578) (PE EPS)	EUR	426,596.43	49,393,595.63 RSD	426,596	100%	426,596	0	426,596	
II Loans in period 1990-2001						3,049,387,841.80 RSD	26,336,572		26,336,572	9,576,935	16,759,636
1	25.6.2010	China loan (PE EPS)	USD	35,938,868.58	3,049,387,841.80 RSD	26,336,572		26,336,572	9,576,935	16,759,636	
I.2 LONG-TERM DEBT WITH STATE GUARANTEE (Republic of Serbia) after 2001.						117,233,425,169.70 RSD	1,012,506,986		356,301,510	119,754,072	236,547,438
1	25.10.2001	EBRD I (PE EPS)	EUR	39,598,821.00	4,584,961,369.13 RSD	39,598,821	100%	39,598,821	29,577,742	10,021,079	
2	21.10.2003	EBRD II (PE EPS)	EUR	59,864,142.51	6,931,387,699.76 RSD	59,864,143	100%	59,864,143	32,585,593	27,278,549	
3	02.09.2010	EBRD III (PE EPS)	EUR	40,000,000.00	4,631,412,000.00 RSD	40,000,000	3%	1,286,943	124,947	1,161,996	
4	28.07.2011	EBRD IV (PE EPS)	EUR	80,000,000.00	9,262,824,000.00 RSD	80,000,000	17%	13,557,923	0	13,557,923	
5	07.12.2011	EBRD V (PE EPS)	EUR	45,000,000.00	5,210,338,500.00 RSD	45,000,000	1%	450,000	0	450,000	
6	30.10.2003	EIB I (PE EPS)	EUR	22,000,000.00	2,547,276,600.00 RSD	22,000,000	100%	22,000,000	4,373,334	17,626,667	
7	29.11.2010	EIB II (PE EPS)	EUR	40,000,000.00	4,631,412,000.00 RSD	40,000,000	0%	0	0	0	
8	24.12.2003	KfW II (PE EPS)	EUR	16,000,000.00	1,852,564,800.00 RSD	16,000,000	100%	16,000,000	13,538,462	2,461,538	
9	09.09.2005	KfW III * (PE EPS)	EUR	30,000,000.00	3,473,559,000.00 RSD	30,000,000	100%	30,000,000	12,000,000	18,000,000	
10	02.01.2008	KfW IV (PE EPS)	EUR	36,000,000.00	4,168,270,800.00 RSD	36,000,000	86%	30,805,370	7,714,287	23,091,083	
11	29.10.2010	KfW V (PE EPS)	EUR	70,000,000.00	8,104,971,000.00 RSD	70,000,000	10%	6,669,896	0	6,669,896	
12	10/12/2012	KfW VI (PE EPS)	EUR	65,000,000.00	7,526,044,500.00 RSD	65,000,000	0%	0	0	0	
13	16.10.2002	Poland loan (PE EPS)	USD	49,996,616.78	4,242,177,936.15 RSD	36,638,312	100%	36,638,312	19,839,708	16,798,604	
14	08.09.2005	Wb IDA (PE EPS)	XDR	11,798,848.80	1,545,855,672.65 RSD	13,351,053	100%	13,351,053	0	13,351,053	
15	24.11.2011	JICA (PE EPS)	JPY	28,252,000,000.00	23,659,524,392.00 RSD	204,339,622	1%	2,743,657	0	2,743,657	
16	26.12.2011	Export-Import Bank of China (PE EPS)	USD	293,000,000.00	24,860,844,900.00 RSD	214,715,036	39%	83,335,403	0	83,335,403	
I.3 LONG-TERM DEBT after 2001, in accordance with the Public Procurement Law						28,190,827,058.67 RSD	243,475,010		88,966,585	154,508,425	
1	07.09.2011	Unicredit Bank a.d. Belgrade (RB Kolubara)	RSD	346,372,992.00	346,372,992.00 RSD	2,991,511	100%	2,991,511	2,981,931	9,580	
2	27.08.2012	Unicredit Bank a.d. Belgrade (RB Kolubara)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	2,878,892	1,439,446	
3	27.08.2012	Unicredit Bank a.d. Belgrade (RB Kolubara)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	2,878,892	1,439,446	
4	18.10.2012	Unicredit Bank a.d. Belgrade (RB Kolubara)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	2,519,030	1,799,307	
5	26.10.2012	Sberbank a.d. Belgrade (RB Kolubara)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	2,519,030	1,799,307	
6	14.06.2012	Credy Banka a.d. Kragujevac Societe Generale Banka a.d. Beograd Komercijalna Banka a.d. Belgrade (ED CENTAR Kragujevac)	RSD	670,000,000.00	670,000,000.00 RSD	5,786,572	100%	5,786,572	5,786,572	0	
7	22.02.2012	Komercijalna Banka a.d. Belgrade (TENT)	RSD	4,000,000,000.00	4,000,000,000.00 RSD	34,546,700	100%	34,546,700	15,625,184	18,921,515	
8	10.09.2012	Komercijalna Banka a.d. Belgrade (TENT)	RSD	2,000,000,000.00	2,000,000,000.00 RSD	17,273,350	100%	17,273,350	17,273,350	0	
9	12.01.2012	AIK Banka a.d. Nis (PE EPS)	EUR	23,000,000.00	2,663,061,900.00 RSD	23,000,000	100%	23,000,000	12,458,333	10,541,667	
10	28.06.2012	AIK Banka a.d. Nis (PE EPS)	USD	35,000,000.00	2,969,725,500.00 RSD	25,648,554	100%	25,648,554	6,412,138	19,236,415	
11	09.01.2013 13.02.2013	AIK Banka a.d. Nis (PE EPS)	RSD	3,000,000,000.00	3,000,000,000.00 RSD	25,910,025	100%	25,910,025	0	25,910,025	
12	12.12.2012	Komercijalna Banka a.d. Belgrade (PE EPS)	RSD	2,500,000,000.00	2,500,000,000.00 RSD	21,591,687	100%	21,591,687	1,799,307	19,792,380	
13	18.11.2013	Komercijalna Banka a.d. Belgrade (PE EPS)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	0	4,318,337	
14	08.11.2013	Banca Intesa a.d. Belgrade (PE EPS)	RSD	2,291,686,666.67	2,291,686,666.67 RSD	19,792,380	100%	19,792,380	0	19,792,380	
15	18.11.2013	Unicredit Bank a.d. Belgrade (PE EPS)	RSD	1,250,000,000.00	1,250,000,000.00 RSD	10,795,844	100%	10,795,844	0	10,795,844	
16	09.01.2013	Hypo Alpe - Adria-bank a.d. Belgrade (PE EPS)	RSD	1,000,000,000.00	1,000,000,000.00 RSD	8,636,675	100%	8,636,675	7,916,952	719,723	
17	11.02.2013	Hypo Alpe - Adria-bank a.d. Belgrade (PE EPS)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	1,439,446	2,878,892	
18	11.02.2013	Hypo Alpe - Adria-bank a.d. Belgrade (PE EPS)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	1,439,446	2,878,892	
19	27.02.2013	Vojvodjanska banka a.d. Novi Sad (PE EPS)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	1,079,584	3,238,753	
20	27.02.2013	Vojvodjanska banka a.d. Novi Sad (PE EPS)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	1,079,584	3,238,753	
21	20.02.2013	Eurobank a.d. Belgrade (PE EPS)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	1,439,446	2,878,892	
22	20.02.2013	Eurobank a.d. Belgrade (PE EPS)	RSD	500,000,000.00	500,000,000.00 RSD	4,318,337	100%	4,318,337	1,439,446	2,878,892	